



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No sales were reported. Offerings mixed and in a full range. Demand light to moderate, best for out front sales. Bulk parts and meats demand was slow. Trading was limited with light volumes for domestic use noted. Supplies generally adequate.



EXPORT MARKET HIGHLIGHTS

Trading slow. Demand weak with Lent affecting some buyers' needs. Offerings available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61-62	-	-	-
CENTRAL REGION 4/	59-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	58-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 MARCH 2003.

Trade sentiment was steady to fully steady on most white meat items. Demand slow to sometimes fair for the light to adequate offerings. Some sellers continued their attempts to raise tom breast meat offering prices as they try to move the market up. Trading centered on light volumes of bulk parts for domestic shipments. Exports were slow with Lent affecting some buyers' needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	89.53	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	89.00	40
DRUMSTICKS, TOM	22.00-25.00		23.04	163
DRUMSTICKS, TOM—FRESH	25.00		25.00	40
DRUMSTICKS, HEN	17.00-18.00		17.50	40
WINGS, FULL-CUT, TOM	15.00-18.00		15.64	171
WINGS, FULL-CUT, HEN		T	17.00	20
WINGS, V-TYPE, TOM	26.00		26.00	50
WINGS, V-TYPE, HEN	54.00		54.00	20
NECKS, TOM	22.00		22.00	40
NECKS, HEN	16.00		16.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	117.00-127.00		120.33	60
THIGH MEAT	52.00		52.00	25
THIGH MEAT—FRESH	53.00		53.00	40
BREAST TRIM MEAT		W	71.00	80
SCAPULA MEAT		W	65.00	20
TENDERLOINS		F	97.00	20
DESTRAPPED TENDERS		F	103.11	360
DESTRAPPED TENDERS—FRESH	115.00		115.00	11
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	21.10	200
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		R	23.00	80
WINGS FULL-CUT - TOMS		F	15.50	80
WINGS, V-TYPE, TOM				
TAILS		F	18.00	80
MECHANICALLY SEPARATED 4/		F	19.75	40
THIGH MEAT - FROZEN	50.50		50.50	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.